IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF IMPERIAL TOBACCO CANADA LIMITED, et al.

Order 10: Notice Procedure

Shall go an an mapposed basis

as per the draft fred & grand,

as amended.

The procedure is fair and

tenganable- perford Rep course consil

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT TORONTO

MOTION RECORD VOL. 1

(Motion returnable April 25, 2019)

FILED DEPOSE

APR 1 8 2019

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Proposed Representatives